

Financier-1

Product Overview

Personal Loan Management Solution

A consumer finance solution aimed specifically at the small business sector

The commercial and consumer finance market is amongst the most competitive in the world, making it harder for smaller finance companies, single agents and new start-ups to compete against the main stream giants.

With an increasingly savvy consumer, smaller companies are also coming under mounting pressure to offer a slick and simple service to their customers.

Financier-1 is designed specifically for smaller personal loan finance companies, providing support for all the key areas involved in loan management.

Financier-1 enables you to:

- Set-up quotes
- Create agreements
- Automatically calculate
 - Interest
 - Payments
 - Settlement quotes
- Manage brokers
- Create customer and broker links
- Import and export to third party applications

Guiding you through all the aspects of loan management, quickly and effortlessly, Financier-1 makes use of our latest development methods to enable you to complete your daily tasks with minimal input, using simple data entry on clear and concise screens.

Windows based, Financier-1 makes use of data stored in alternative sources such as MS Excel, enabling you to import agreement and customer details in addition to exporting them too.

Simple data retrieval also means that you can add payments, view quotations, record commissions and send letters to your customers whenever you wish.

Additional features of Financier-1 include the ability to create links between agreements, customers, brokers and employers, ensuring consistency of information and faster retrieval of information.

Our broker management feature also eradicates the need to keep detailed paper records of who sold what and when, further streamlining your operation and reducing both cost and risk.

Financier-1 makes personal loan management easy, carrying out all the necessary algorithms required to accurately calculate complicated quotes, loan interest and settlement figures effortlessly in the background, leaving you to focus on growing your business.



